

Equity Issues

Sr. No.	Name of the issue:	ACTIVE INFRASTRUCTURES LIMITED		
1	Type of issue	Initial Public Offering (IPO) on NSE EMERGE		
2	Issue size	Rs. 7783.36 lakhs		
3	Grade of issue alongwith name of the rating agency	NA.		
4	Subscription level (number of times)*	1.06 times		
	As per finalised Basis of Allotment minutes.			
	*Total Number of Shares applied in valid application in each category are only considered.			
5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015			
	(i) allotment in the issue	1,63,800		
	(ii) at the end of 1st FY	will be updated at the end of 1st F.Y.		
	(iii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.		
	(iv) at the end of 3rd FY	will be updated at the end of 3rd F.Y.		
	Source: BSE			
6	Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015 (Standalone)			
	(Rs. in lakhs)			
	Parameters	1st FY (March 31, 2025)	2nd FY (March 31, 2026)	3rd FY (March 31, 2027)
	Income from operations	3607.02	will be updated at the end of 2nd F.Y.	will be updated at the end of 3rd F.Y.
	Net Profit for the period	568.74		
	Paid-up equity share capital	750.75		
	Reserves excluding revaluation reserves	9888.86		
	Since the company's share were listed on March 28, 2025, we are considering March 31, 2025 as the 1st Financial Year.			
7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)			
	(i) at the end of 1st FY	Infrequently Traded		
	(ii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.		
	(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.		
	Source: NSE			
8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements) , 2015			
	(i) at the end of 1st F.Y.	No Change.		
	(ii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.		
	(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.		
9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015			
	(i) as disclosed in the offer document^	(ii) Actual implementation	(iii) Reasons for delay in implementation, if any	
	1) Gross Proceeds from the Offer: Rs.7783.36 Lakhs 2) (Less) Offer related expenses in relation to the Fresh Issue to be borne by our Company: Rs. 106.85Lakhs 2) Net Proceeds: Rs. 7676.51Lakhs	N.A.	N.A	
10	Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) ,			

<p>as disclosed in the offer document:</p>	<p>1) Funding Working Capital Requirements of our Company: Rs. 3898.04 Lakhs 2) Repayment/ Prepayment of Certain Borrowings availed by our Company: Rs. 1672.34 Lakhs 3) General Corporate Purpose: Rs. 1401.33</p>
<p><i>Source: utilization of proceeds of public issue from the objects as stated in the prospectus of the issue.</i></p>	

Price parameters	At close of listing day (28.03.2025)	At close of 30th calendar day (27.04.2025) from listing day	At close of 90th calendar day (28.06.2025) from listing day	As at the end of 1st FY after the listing of the issue (31.03.2025)			As at the end of 2nd FY after the listing of the issue (31.03.2026)			As at the end of 3rd FY after the listing of the issue (31.03.2027)		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (NSE)	181.39	171.99	170.19	170.10	170.10	161.64	N.A	N.A	N.A	N.A	N.A	N.A
Index (of the Designated Stock Exchange): NSE	23519.35	24328.50	25517.05	23165.70	23165.70	23165.70	N.A	N.A	N.A	N.A	N.A	N.A

Any other material information	Nil
Note: Since the company's share were listed on March 28, 2025, we are considering March 28, 2025 as the 1st Financial Year.	